

Morgan Stanley Smith Barney

The Morgan Stanley Smith Barney partnership generally meets once a week, on Thursday for 8 weeks. The time is typically from 4pm to 6pm. This time is spent learning more in depth knowledge about public companies and the way investing with them works. This is facilitated through lectures and activities presented by staff financial advisors and planners.

Also, participants are assigned to a financial planner who helps mentor them through the process. Participants choose a publicly traded company to follow during their summer and are expected to present their results and reasoning behind their choice at the end of the summer.

We are working with MSSB to find an incentive that will reflect the value created through the winning participant's hard work.